

Daily Rounds Checklist

Compliance tracking	Financial
<ul style="list-style-type: none"> ✓ Date of last contact ✓ Face-to-face or phone ✓ Home, office, or community ✓ Next scheduled contact 	<ul style="list-style-type: none"> ✓ Next financial disbursement ✓ Status of public benefits
Home	Health
<ul style="list-style-type: none"> ✓ Maintenance issues ✓ Outstanding work orders ✓ Plumbing (hot and cold water) ✓ Appliances functioning ✓ Heating or cooling issues ✓ Cleanliness ✓ Food supply 	<ul style="list-style-type: none"> ✓ New symptoms or concerns ✓ Do you have a mask? ✓ Handwashing techniques ✓ Upcoming appointments ✓ Medications ✓ Mental status/psych symptoms ✓ Substance use ✓ Naloxone supply
Social	Other
<ul style="list-style-type: none"> ✓ How have you been spending your time? ✓ Contact with friends/family ✓ Religious or spiritual activities ✓ Interpersonal issues ✓ Relationships with neighbors 	<ul style="list-style-type: none"> ✓ Outstanding tasks ✓ Clinical concerns ✓ Legal issues ✓ Safety issues

Notes: _____
